

On demand consulting, made for you.

We know the needs of your business are many and that they change fast. Today, technology is the backbone of a digital banking strategy and it's essential that your platforms continue to evolve. With Zennify Optimization Services, one simple monthly contract gives you access to you the team, tools, and strategy required to drive growth and operational efficiency. This is more than just technical support—it's a consultative approach to post go-live digital acceleration.

We increase your capacity & innovation potential.

After you are live on nCino, our team becomes your team, with access to experts across all nCino verticals, and a knowledge bank of industry expertise, best practices, and gold standards. Zennify Optimization Services provide extra value to customers as it offers both admin and project support, as well as strategy and roadmapping guidance with input from our Financial Services practice leads. Zennify proudly boasts more nCino Certifications per team member than any other system integrator!



Markets	
Credit Unions	Commercial Banks
Regional Banks	Ag Lenders
Farm Credit	Specialized Lenders
Mortgage	Indirect Lending

One partner for your entire nCino journey.

Zennify Optimization packages

A flexible starting point as we right-size the best approach for you

Grow

Ensure applications run efficiently with proactive monitoring + measurement

80 Hours / Month

nCino Certified team that works with your team to maintain & build a backlog, with your business needs & users in mind

Access to

- Program Lead
- nCino Certified Consultant
- Salesforce Certified Admin
- Business Analyst
- Developer

Ideal if you want

- Supplement technical expertise
- To learn what is possible & how it will grow your business

Accelerate

Strategic planning & best practices, with experts iterating on your roadmap

160 Hours / Month

Proactively manage your nCino investment for maximum performance

Access to

- Program Lead
- Sr. nCino Certified Consultant
- Salesforce Certified Admin
- Business Analyst
- Salesforce Developer
- Solution Architect / oversight

Ideal if you want

- Strategic planning across functional areas.
- To make your technology investment a business driver.

Program Optimization

Dedicated, on-demand experts with you at every step to achieve your ongoing business goals.

Custom

Improve velocity with added flexibility to meet the ever evolving needs of your business with full time access to Zennify experts.

Access to

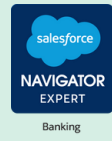
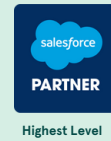
- Program Lead
- Sr. nCino Certified Consultant
- Salesforce Certified Admin
- Business Analyst
- Salesforce Developer
- Solution Architect

Ideal if you want

- To increase capacity, reduce costs, and improve productivity while maintaining flexibility in business operations



Certified Implementation Partner
North America



Highest Level

Banking

Financial Services Cloud



MuleSoft Partner



4.9/5
CSAT Rating

100%
Financial Services

580+
Certifications

70
Implementations



[See how Platinum Bank uses Zennify Managed Services for nCino](#)

National Reach, Local Service.
Always Here for You.

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